

Innovation; Take It or Leave It: RNIN, UPI, DGII

Wireless Ronin Technologies (RNIN) Gains on Target-Specific Wireless Solutions; Uroplasty (UPI) Climbs on Russell Microcap Index Inclusion; Digi Intl., (DGII) Up on Product Launches.

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Trends, Charts and Exclusive Opinion

Three SmallCaps Breaking New Ground

RNIN: Digital Menu Boards are the Future

UPI: New, Higher Profile will Bring in Shareholders

DGII: Technology Enhancements for ZigBee Modules

First up this morning we have **Wireless Ronin Technologies Inc.**, ([RNIN](#)) <http://www.wirelessronin.com/> currently trading in the \$1.50 range. RNIN has a 52-week high of \$4.17 set on 10-09-09. I really like RNIN because they are innovative enough in their technologies to develop niches (and niches build revenue bases). At the recent National Restaurant Association annual convention in Chicago, RNIN had such target-specific wireless solutions as digital menu boards, promotional displays and an interactive touch screen ordering system. RNIN's strategic vendor, NEC Display Solutions, exhibited directly across the aisle in order to effectively demonstrate their complementary hardware solutions. RNIN is a short-term (6 Mo) 'Buy' consideration for me.

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Next up this morning we have **Uroplasty Inc.**, ([UPI](#)) <http://www.uroplasty.com/> currently trading in the \$6 range on a 3-Month average daily trading volume of 170,628 shares. UPI is innovative to say the least, the Co sells the Urgent PC system, a minimally invasive and office-based neurostimulation therapy for the treatment of urinary symptoms, such as urinary urgency, urinary frequency, and urge incontinence associated with overactive bladder; and Macroplastique, a minimally invasive, implantable soft tissue urethral bulking agent for the treatment of adult female stress urinary incontinence. What a market for both products. The new, good news for UPI is that the Co has been included on a list of preliminary additions to the Russell Microcap Index posted by Russell Investments. These changes are expected to go into effect after the close of trading on Friday, June 25, 2010. "The preliminary addition of Uroplasty to the Russell Microcap Index could benefit our shareholders by increasing awareness of UPI among institutional investors, and the investment community in general, as we execute our strategies for our Urgent PC and Macroplastique product lines," said David Kaysen, President & CEO of UPI. Caught my eye. UPI is a long-term (1 Yr) 'Buy' consideration for me.

Finally this morning we have S&P SmallCap 600 company **Digi International Inc.**, ([DGII](#)) <http://www.dgii.com/> currently trading in the \$8.18 range on a 3-Month average daily trading volume of 103,334 shares. DGII has a 52-week high of \$12.32 set on 03-10-10 with current trailing twelve month revenues of \$172+ million and a positive, corresponding diluted EPS of +\$0.21. I like those earnings. DGII develops products and technologies to connect and manage local or remote electronic devices over a network, via the Internet or via satellite in North America, Europe, the Middle East, Africa, Asia, and Latin America. DGII has strategic alliances with Microsoft, VMware, Hewlett

Packard, IBM, Dell, Toshiba, Atmel, Ember, Freescale, Qualcomm, Wavecom, iTron, AT&T, Sprint, Verizon, Bell Mobility, and Rogers. **How's that for a who's who in telecomm.** Last week DGII introduced a new line of XBee and XBee-PRO ZB embedded ZigBee modules based on the Ember EM357 System on Chip. The new modules add Surface Mount Technology and Serial Peripheral Interface to the product family. "The **enhanced technology** will be the standard for all future XBee releases," said Larry Kraft, SVP of DGII global [sales and marketing](#). "Integrated into a vast number of devices throughout the world, the XBee product line improvements make the modules an even better choice for Smart Energy and other ZigBee networking applications. We're also introducing a more aggressive pricing structure as a result of improved product design and lower manufacturing costs." More than \$4 off its high, DGII is a long-term '**Buy**' consideration for me.

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